



**Welcome
to the
Independent
Insurance Agents
of Omaha**

**MEMBERSHIP
APPLICATION**



P.O. Box 24133
Omaha, NE 68124

Return Service Requested

IIAO Welcomes YOU!

The IIAO is a professional insurance trade association dedicated to serving the needs of our member agents, staff members and their customers.

Membership Benefits:

Education – IIAO provides a series of high-quality educational luncheon programs designed to help meet your continuing education requirements. Membership in IIAO entitles you to a minimum of six free CEU's each year. Luncheon meetings are generally held the third Thursday of every month September-November and January-March. All of our luncheon meetings are held at the elegant Regency Lodge, located at 909 S. 107th Ave.

Networking Opportunities – Attending our luncheon meetings and other functions provides you with the chance to share ideas and learn from some of Omaha's most outstanding insurance leaders. In addition to our series of lunches, we also sponsor a holiday party in December and a golf outing in the spring.

Community Involvement – We strive to increase our members visibility and enhance the insurance industry's image through community service. Some of our community service programs in previous years have included:

- Arson Awareness Campaign
- Drug Abuse Resistance Education Program
- Catastrophe Preparedness
- Scholarship Program
- ...and much more!

Ethics – IIAO encourages the highest standards and endeavors to foster public trust. This is probably the most essential of all of our goals in combating the adverse factors of today's business climate.



Dues or contributions to IIAO are not tax deductible as charitable contributions for federal tax purposes. However, membership dues may be deductible by members as an ordinary and necessary business expense.

Join the State and National IIA For Additional Benefits

Membership in the Independent Insurance Agents of Omaha does NOT include membership in the IIA state and national associations. **PLEASE NOTE: If you are requesting membership under the "Regular" membership classification, your agency MUST first be a member at the State and National levels!**

Your "Big I" membership will link you with one of the nation's largest trade associations — the Independent Insurance Agents of America. When you join the IIA of Nebraska, you will be joining forces with more than 280,000 insurance professionals and 28,000 independent agencies across the country.

Membership in the IIA of Nebraska includes automatic membership in the IIA of America, and access to a wide array of benefits and services:

- **Advertising & Client Relations** – Exclusive use of the trust Big "I" trademark and the new "Trusted Choice" consumer brand, along with youth scholarship and junior golf program.
- **Markets** – Exclusive access to excellent Stand-Alone Workers Compensation, BOP, Personal Umbrella, and In-Home Business markets, as well as Non-Profit D&O, EPL, and Flood
- **Premium Financing** – competitive solutions for your agency and your clients
- **Insurance** – Top-of-the-line, competitive E&O and Umbrella coverage for your agency
- **Professional Development** – 6 hours of free quality CE each year for everyone in your agency, CSR professional designation program, member discounts on self-study courses for licensing and CE, Virtual University on-line courses
- **Legislative/Regulatory Advocacy** – the Big "I" protects your interests with the Unicameral, the Nebraska Insurance Department, and in Washington, D.C.

For information about joining the IIA state and national associations, contact the IIA of Nebraska office at 1-800-377-3985. To learn more about the benefits of membership, check out the state association's web site at www.iian.org, or the national web site at www.iiaba.net.

Membership Application

- YES!** Sign me up as a member of the Independent Insurance Agents of Omaha! A payment for my annual dues of \$150 is enclosed.

MEMBERSHIP CLASSIFICATION (Please check one of the following)

Regular – Must be a licensed independent insurance agent (have the legal ability to represent more than one company) with the State of Nebraska.

Associate – Individuals who are not licensed independent insurance agents, but are affiliated with a business related to the sale and/or service of insurance and dedicated to the principles of the American Agency System.

Topics I'm Interested in Learning More About:

I am interested in serving on the following IIAO Committee(s):

- | | |
|---|--|
| <input type="checkbox"/> Membership | <input type="checkbox"/> Public Relations |
| <input type="checkbox"/> Education/Programs | <input type="checkbox"/> Non-dues Revenue |
| <input type="checkbox"/> Legislative | <input type="checkbox"/> Community Service |

Name _____

Industry Designation(s) _____

Agency/Company _____

Address _____

City/State/Zip _____

Phone _____

Fax _____

E-Mail Address _____

Referred By _____

NE Insurance License # or National Producer # (for CE certificates): _____

If paying by credit card, please complete the following:

- VISA MasterCard American Express

Name as it appears on credit card _____

Credit Card # _____

Expiration Date _____

Zip Code associated with card _____

Annual Dues: \$150.00/Member

Membership is good for 12 months from the time your application is received at the IIAO Office

Make Checks Payable to: IIAO

P.O. Box 24133

Omaha, NE 68124

Questions?

Call the IIAO Office
managed by *Creative Association Management*
at (402) 397-7782
or e-mail: iiao@cam-omaha.com